

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law, will be held by the City of Utica Industrial Development Agency (the "Issuer") on the 1st day of October 2012 at 9:00 a.m., local time, at Utica City Hall, Common Council Chambers, First Floor, One Kennedy Plaza, Utica, New York in connection with the following matters:

1002 Oswego Street, LLC, on behalf of itself and/or the principals of 1002 Oswego Street, LLC and/or an entity formed or to be formed on behalf of any of the foregoing (collectively, the "Company") has applied to the Issuer to enter into a transaction in which the Issuer will assist in the acquisition of a 7.00± acre parcel of vacant land formerly known as the Bossert Site located at 1002 Oswego Street, City of Utica, Oneida County, New York (the "Land"); the construction on the Land of a 45,600± square foot commercial building and a convenience store to be constructed in the future on a 2± acre outparcel (collectively, the "Improvements") and the acquisition and installation of machinery and equipment in the Improvements (the "Equipment") (the Land, the Improvements and the Equipment referred to collectively as the "Facility") all for the purpose of the distribution of automotive parts and lubricants, corporate headquarters for United Auto Supply and providing a retail convenience store. The Facility will be initially owned, operated and/or managed by the Company. The Company will sublease a portion of the Facility to United Auto Supply of Syracuse West, Inc., and other portions of the Facility may be subleased to other commercial tenants.

The Issuer will acquire a leasehold interest in the Facility from the Company and leaseback the Facility to the Company for its operation. At the end of the lease term, the Issuer will terminate its leasehold interest. The Issuer contemplates it will provide financial assistance to the Company in the form of the issuance of a lease for ten (10) years, abatement of real property taxes for a period of ten (10) years, exemptions from sales and use taxes and exemptions from mortgage recording taxes, which benefits represent a deviation from the Issuer's Uniform Tax Exemption Policy.

A representative of the Issuer will at the above-stated time and place hear and accept written comments from all persons with views in favor of or opposed to either the proposed financial assistance to the Company or the location or nature of the Facility. A copy of the Application for Financial Assistance filed by the Company with the Issuer, including an analysis of the costs and benefits of the proposed Facility, is available for public inspection at the offices of the Issuer, One Kennedy Plaza, Utica, New York.

CITY OF UTICA INDUSTRIAL
DEVELOPMENT AGENCY

Dated: September 17, 2012

By: /s/ Joseph H. Hobika, Sr., Chairman